

NAME: _____

APN: _____

CLAIM YEAR: 2024

Adjustments to income: Section 17072 of the Revenue and Taxation Code provides for an adjusted gross income, which means, in the case of an individual, gross income minus the following deductions.

DEDUCTIONS

- (a) Forfeited interest penalty
 - (b) Alimony paid
 - (c) Individual retirement arrangement such as Keogh (HR 10), or Simplified Employee Plan (SEP) or SIMPLE plans
 - (d) Employee business expenses
 - (e) Moving expenses and deductions of expenses (already taken) for the production of income (or loss) reported in Items 7 (rental), 8 (business), and 9 (sale of capital assets) included in income
 - (f) Student loan interest
 - (g) Medical savings account
20. TOTAL DEDUCTIONS (Lines a through g)
21. TOTAL (Subtract Line 20 from Line 19)
22. HOUSEHOLD INCOME (Add Columns A and B)

COLUMN A	COLUMN B
\$	\$
\$	\$
\$	

IMPORTANT: YOUR APPLICATION IS NOT COMPLETE WITHOUT THE CLAIM FORM. PLEASE SIGN PAGE 2 OF THE CLAIM AND RETURN WITH A COPY OF THIS INCOME STATEMENT.

In accordance with Revenue and Taxation Code section 441(d)(1), persons shall make available for examination information or records regarding his or her property in which the Assessor considers relevant and essential to the proper discharge of the Assessor's duties. Thus, the Assessor may request additional information or documents to support the income reported on this worksheet (i.e.) first page of IRS Form 1040, veteran's benefit or social security statement).